**INTEREST RATES MARKET NOTICE**

**Date: 27 August 2018**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABS7”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 29 August 2018 under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R354,000,000.00

**Total Amount Following Tap Issue** R 3,954,000,000.00

**Bond Code** ABS7

**Nominal Issued** R 354,000,000.00

**Issue Price** 97.7167%

**Coupon** 8.80%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 September 2026

**Books Close Date(s)** 1 March, 1 September

**Interest Payment Date(s)** 11 March, 11 September

**Last Day to Register** By 17:00 on29 February, 31 August

**Issue Date** 29 August 2018

**Date Convention** Modified Following

**Interest Commencement Date** 11 March 2018

**First Interest Date** 11 March 2008

**ISIN No.** ZAG000043985

**Additional Information** Unsubordinated Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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